

The following exposition of Loewner's torus inequality is based on Chapters 3-6 of the monograph *Systolic Geometry and Topology* by Mikhail Katz.

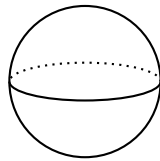
# 1 Geometric preliminaries

**Def.** By a (2-dimensional) closed *Riemannian manifold*, we mean a compact subset  $\Sigma \subset \mathbb{R}^n$  whose every point has an open neighbourhood diffeomorphic to  $\mathbb{R}^2$ .

One uses the diffeomorphisms as a parametrisation to calculate, for example, the coefficients  $g_{ij}$  of the first fundamental form I. Denote by the manifold by  $(\Sigma, \mathcal{G})$ , where  $\mathcal{G}$  is referred to as the 'metric'.  $\Sigma$  captures the topology.  $\mathcal{G}$  captures the geometry.

For the intrinsic geometry of a Riemannian manifold, the immersion in  $\mathbb{R}^n$  is irrelevant. In particular, manifolds such as *flat tori* are difficult to embed transparently.

Example:  $S^2 \subset \mathbb{R}^3$ . Letting  $f(x, y) = \sqrt{1 - x^2 - y^2}$ ,  $(u_1, u_2) \mapsto (u_1, u_2, f(u_1, u_2))$  is one chart. (We need six such charts.)



For vectors, we work with the dual bases  $\frac{\partial}{\partial u_j}$  for vectors and  $du_i$  for covectors, such that

$$du_i \left( \frac{\partial}{\partial u_j} \right) = \delta_{i,j} := \begin{cases} 1 & \text{if } i = j \\ 0 & \text{if } i \neq j \end{cases} \cdot \text{ (the Kronecker delta)}$$

We can thus write the first fundamental form as follows:

$$\mathcal{G} = \sum_{i,j} g_{ij}(u_1, u_2) du_i du_j.$$

(I will ignore details re: differential forms, tensor algebra, etc., and also take for granted that every smooth manifold can be endowed with a Riemannian metric structure.)

Example: If  $g_{ij} = \delta_{i,j}$ , i.e.,  $I = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}$ , then  $\mathcal{G} = (du_1)^2 + (du_2)^2$ .

**Def.** Define the *area* of  $(\Sigma, \mathcal{G})$  as

$$\text{area}(\Sigma) = \sum_{\{U\}} \int_U \sqrt{\det(g_{ij})} du_1 du_2,$$

by choosing a partition  $\{U\}$  of  $\Sigma$ . Area is independent of choice of partition.

**Def.** Two metrics  $\mathcal{G} = \sum_{i,j} g_{ij} du_i du_j$  and  $\mathcal{H} = \sum_{i,j} h_{ij} du_i du_j$  are *conformally equivalent* or simply *conformal* if there exists a function  $f(u_1, u_2) > 0$  such that  $\mathcal{G} = f^2 \mathcal{H}$ , i.e.,  $g_{ij} = f^2 h_{ij}$  for all  $i, j$ .  $f$  is called the *conformal factor*. The length of every vector at  $(u_1, u_2)$  is multiplied by  $f(u_1, u_2)$ .

An equivalence class of metrics on  $\Sigma$  conformal to one another is called a *conformal structure* on  $\Sigma$ .

**Thm.** (*Riemann uniformisation & mapping*) Every metric on a connected surface is conformally equivalent to a metric of constant Gaussian curvature  $K = \kappa_1 \kappa_2$ .

Riemann surface theory: every Riemann surface is covered by one of the sphere, the plane, or the Poincaré upper half-plane (hyperbolic geometry).

Classically: a simply connected domain of  $\mathbb{C}$  is mapped onto the open disk  $D$  by a bijective and holomorphic — hence conformal! — map.

**Def.** A curve  $\beta = x \circ \alpha$  ( $x$  is the param. of a surface;  $\alpha$  is the arclength param. of a plane curve) is a *geodesic* on  $x$  if one of the following equivalent conditions are satisfied:

- (i) For  $k = 1, 2$ ,  $\alpha''_k + \Gamma_{ij}^k \alpha'_i \alpha'_j = 0$ .
- (ii)  $\beta'' = L_{ij} \alpha'_i \alpha'_j \nu$ .

(Here,  $\nu$  is the unit normal vector,  $L_{ij} := \langle \nu, x_{ij} \rangle$  is the second fundamental form II, and  $\Gamma_{ij}^k$  is determined by  $x_{ij} = \frac{\partial^2 x}{\partial u_i \partial u_j} = \Gamma_{ij}^1 x_1 + \Gamma_{ij}^2 x_2 + L_{ij} \nu$ .)

A *closed geodesic* is defined in the obvious way.

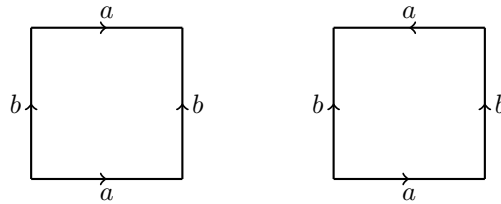
The length of a path  $\beta : [a, b] \rightarrow \Sigma$  is

$$\text{len}(\beta) := \int_a^b \|\beta'(t)\| dt,$$

where  $\|v\| = \sqrt{\sum g_{ij} v_i v_j}$ .

**Def.** A (Riemannian) metric is *flat* if its Gaussian curvature  $K$  vanishes everywhere.

A closed surface of constant  $K = 0$  is topologically either a torus  $T^2$  or a Klein bottle. A flat torus may be identified with  $\mathbb{R}^2/\Lambda$ , for  $\Lambda$  a 2-dimensional lattice.



## 2 Topological preliminaries

**Def.** A *loop* in  $X$  is a continuous map  $[a, b] \xrightarrow{\gamma} X$  such that  $\gamma(a) = \gamma(b)$ .

A loop is *contractible* if it can be continuously ‘shrunk down’ to a point. Equivalently,  $S^1 \rightarrow X$  extends to a map  $D^2 \rightarrow X$ : the loop does not bound a ‘hole’. (Technical details in Chapters 0-1 of Hatcher, *Algebraic Topology*.)  $X$  is *simply connected* if every loop in  $X$  is contractible. Example:  $\mathbb{R}^n - \{0\}$  for  $n > 2$ .

**Def.** The set of homotopy equivalence classes of loops in  $X$  forms a group under concatenation of loop (representatives), called the *fundamental group*  $\pi_1(X)$ . If spaces  $X$  and  $Y$  are homotopy equivalent, then  $\pi_1(X) \cong \pi_1(Y)$ .

Examples:

- 1)  $\pi_1(S^1) \cong \mathbb{Z}$ , but  $\pi_1(S^n) \cong 0$  for  $n > 1$ .
- 2)  $\pi_1(S^1 \vee S^1) \cong F_2$ , the free group on two generators.
- 3)  $\pi_1(T^2) = \pi_1(S^1 \times S^1) = \langle a, b \mid ab = ba \rangle \cong \mathbb{Z}^2$ .

(\*) **Thm.** Every homotopy class of loops in a closed manifold contains a closed geodesic.

**Thm.** (*Gauss–Bonnet*) Every closed (orientable) surface satisfies

$$\int_{\Sigma} K(u_1, u_2) \sqrt{\det(g_{ij})} du_1 du_2 = 2\pi\chi(\Sigma),$$

where  $\chi = 2 - 2g$  is the *Euler characteristic* of  $\Sigma$  and  $g$  is the genus of  $\Sigma$ , thought of as the number of ‘holes’. Examples:  $g = 0$  for  $S^2$ ;  $g = 1$  for  $T^2$ .

## 3 Loewner’s torus inequality

**Def.** Let  $(M, \mathcal{G})$  be a Riemannian manifold. The *systole* of  $\mathcal{G}$  is  $\text{sys}\pi_1(\mathcal{G}) := \inf_{\beta} \text{len}(\beta)$ , defined as the infimum of lengths of  $\beta$  taken over noncontractible loops in  $(M, \mathcal{G})$  ([draw a torus and a genus 2 surface with systoles highlighted](#)).

By (\*), the infimum is always attainable;  $\beta_{\text{sys}}$  is necessarily a closed geodesic.

**Thm.** (Loewner, 1949) Every Riemannian metric  $\mathcal{G}$  on the torus  $T^2$  satisfies

$$\text{sys}\pi_1(\mathcal{G})^2 \leq \frac{2}{\sqrt{3}} \text{area}(\mathcal{G}).$$

Equality is obtained precisely for the flat torus  $\mathbb{C}^2/\Lambda$ , where the lattice  $\Lambda = \mathbb{Z}[\omega]$  is the Eisenstein integers generated by the integral basis  $1, \omega = e^{2\pi i/3}$  ([draw a graph of  \$\Lambda \subset \mathbb{C}\$ , highlighting the fundamental parallelogram](#)).

The constant  $\gamma_2 = 2/\sqrt{3}$  is the *Hermite constant* for  $d = 2$ , related to the hexagonal packing being the densest circle packing in  $\mathbb{R}^2$ .

*Proof:* The proof relies on the conformal representation  $\phi : T_{\text{flat}} \rightarrow (T^2, \mathcal{G})$ , where  $T_{\text{flat}}$  is a flat torus. Such a representation is possible by the uniformisation theorem. Let  $f$  be the conformal factor so that

$$\mathcal{G} = f^2(du_1^2 + du_2^2),$$

where  $du_1^2 + du_2^2$  is (locally) the flat metric for  $T_{\text{flat}}$  obtained earlier.

Let  $\ell_0$  be any closed geodesic in  $T_{\text{flat}}$ , and  $\ell_s$  the family of geodesics parallel to  $\ell_0$ . Parametrise  $\ell_s$  by a circle of length  $\sigma$ , such that

$$\sigma \cdot \ell_0 = \text{area}(T_{\text{flat}}).$$

(For  $\ell$ , we slightly abuse notation and mean both the geodesic and its length.)

$T_{\text{flat}} \rightarrow S^1$  is a Riemannian submersion. We have

$$\text{area}(T^2) = \int_{T_{\text{flat}}} f^2 dA = \int_{S^1} \left( \int_{\ell_s} f^2 dt \right) ds,$$

where the last equality ‘separating’ the double integral follows from Fubini’s theorem from analysis.

By the Cauchy–Schwarz inequality,

$$\left( \int_{\ell_s} f dt \right)^2 \leq \int_{\ell_s} 1 dt \int_{\ell_s} f^2 dt = \ell_0 \int_{\ell_s} f^2 dt.$$

Therefore, we have that

$$\text{area}(T^2) \geq \frac{1}{\ell_0} \int_{S^1} (\text{len } \phi(\ell_s))^2 ds,$$

and so there must be an  $s_0 \in S^1$  such that  $\text{area}(T^2) \geq \frac{\sigma}{\ell_0} (\text{len } \phi(\ell_{s_0}))^2$ , so that  $\text{len } \phi(\ell_{s_0}) \leq \ell_0$ . We have thus reduced the proof to the flat case, which can easily be examined visually ([draw the fundamental parallelogram of  \$T\_{\text{flat}} = \mathbb{C}/\mathbb{Z}\[\omega\]\$  with area  \$\sqrt{3}/2\$  and the circle  \$\arg z = \pi/3\$  on its surface, showing visually that this achieves the minimum  \$\sigma/\ell\_0 = 1\$  attainable](#)).  $\square$

## 4 Other systolic results

There is also *Pu’s inequality* for a Riemann surface  $M$  homeomorphic to the real projective plane  $\mathbb{R}P^2$ :

**Thm.** (Pu, 1950)

$$\text{sys}\pi_1(M)^2 \leq \frac{\pi}{2} \text{area}(M).$$

Again, this bound is sharp.

The *systolic ratio* (SR) for  $\mathbb{R}P^2$  is thus  $\pi/2$ . SR is  $2/\sqrt{3}$  for the torus  $T^2$  as proven above;  $\pi/2^{3/2}$  for the Klein bottle  $\mathbb{R}P^2 \# \mathbb{R}P^2$  (Bavard, 1986); and  $(1 + \sqrt{2})/3 = 0.8047\dots < \text{SR} \leq 2/\sqrt{3}$  for the surface of genus 2 (Katz–Sabourau, 2006). Conjecturally, the SR for surfaces of positive genus  $g$  is  $2/\sqrt{3}$ ; this is known to be true for  $g \geq 20$  (Katz–Sabourau, 2005).

For higher dimensions, we have *Gromov’s systolic inequality* for the class of ‘essential manifolds’:

**Thm.** (Gromov, 1983)

$$\text{sys}\pi_1(M)^n \leq C_n \text{vol } M$$

$C_n$  depends only on the dimension of the manifold  $M$ .

For the notion of a *2-systole*, the infimum of areas of 2-cycles representing  $\mathbb{C}P^1 \subset \mathbb{C}P^n = e^0 \cup e^2 \cup \dots \cup e^{2n}$ :

**Thm.** (Gromov, 1981)

$$\text{stsys}_2^n \geq n! \text{vol}(\mathbb{C}P^n).$$

Applications: There is a link to quantum error correcting codes which goes by the name of  $\mathbb{Z}_2$ -systolic freedom, due to Freedman and Hastings (circa 2000). Fetaya (2011) provides a link to homological error correcting codes. Unfortunately, whether qeccs and heccs are the same things or what said links even are, I’ve absolutely no clue.